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CONTINENTAL
HOLDINGS LIMITED
恒和珠寶集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00513)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF MAJOR AND CONNECTED TRANSACTIONS

IN RELATION TO

PROPOSALS TO

**(1) DISPOSE OF 25% INDIRECT INTERESTS IN
A REDEVELOPMENT PROPERTY AT WAN CHAI ROAD;**

**(2) ACQUIRE 90% INDIRECT INTERESTS IN
A REDEVELOPMENT PROPERTY AT CHEUNG WAH STREET;**

**(3) FORM JOINT VENTURES FOR THE REDEVELOPMENT PROPERTIES AT
WAN CHAI ROAD AND CHEUNG WAH STREET; AND**

(4) REPAY THE COMPANY SHAREHOLDER LOAN

Reference is made to the circular (the “**Circular**”) of Continental Holdings Limited (the “**Company**”) dated 29 November 2018. Unless otherwise indicated in this announcement, capitalised terms used herein have the same meanings as those defined in the Circular.

The Board of the Company is pleased to announce that the Transactions (including the Disposal (Ontrack), the Acquisition (Equal Glory), the JV (Ontrack) Formation, the JV (Equal Glory) Formation and the repayment of the Company Shareholder Loan in accordance with the Agreement) have been completed on 6 March 2019 pursuant to the terms and conditions of the Agreement.

By order of the Board
Continental Holdings Limited
Chan Wai Lap, Victor
Chairman

Hong Kong, 6 March 2019

As at the date of this announcement, Mr. Chan Wai Lap, Victor, Dr. Chan Sing Chuk, Charles, BBS, JP, Ms. Cheng Siu Yin, Shirley, Ms. Chan Wai Kei, Vicki, and Mr. Wong Edward Gwong-hing are the executive directors of the Company, Mr. Yam Tat Wing is the non-executive director of the Company, Mr. Yu Shiu Tin Paul, BBS, MBE, JP, Mr. Chan Ping Kuen, Derek, Mr. Sze Irons, BBS, JP, and Mr. Cheung Chi Fai, Frank are the independent non-executive directors of the Company.