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CONTINENTAL
HOLDINGS LIMITED
恒和珠寶集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00513)

**SUPPLEMENTAL ANNOUNCEMENT –
DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF CERTAIN PROPERTY INTERESTS
IN HONG KONG**

FINANCIAL INFORMATION OF THE TARGET GROUP

Reference is made to the announcement issued by Continental Holdings Limited on 24 July 2018 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein have the same meanings as defined in the Announcement.

The Board has recently received the unaudited financial information of the Target Companies and the Target Subsidiaries (together, the “**Target Group**”) from the Seller and would like to provide the Shareholders with further information in respect of the Target Group as follows:

Based on the unaudited financial information provided by the Seller:

- (a) the unaudited combined net asset value of the Target Group as at 31 March 2018 was approximately HK\$3,061,000;

- (b) the unaudited combined net profit, before and after taxation, of the Target Group was approximately HK\$ 998,000 and HK\$998,000 for the financial year ended 31 March 2017, and approximately HK\$2,004,000 and HK\$1,994,000 for the financial year ended 31 March 2018; and
- (c) the aggregate amount of loan owing by the Target Group to the Seller and his affiliates as at 31 March 2018 was approximately HK\$94,819,000.

By order of the Board
Continental Holdings Limited
Chan Wai Lap, Victor
Chairman

Hong Kong, 10 October 2018

As at the date of this announcement, Mr. Chan Wai Lap, Victor, Dr. Chan Sing Chuk, Charles, BBS, JP, Ms. Cheng Siu Yin, Shirley, Ms. Chan Wai Kei, Vicki and Mr. Wong Edward Gwong-hing are executive Directors, Mr. Yam Tat Wing is a non-executive Director and Mr. Yu Shiu Tin Paul, BBS, MBE, JP, Mr. Chan Ping Kuen, Derek, Mr. Sze Irons, BBS, JP and Mr. Cheung Chi Fai, Frank are independent non-executive Directors.