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CONTINENTAL
HOLDINGS LIMITED
恒和珠寶集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00513)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement issued by Continental Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on 18 July 2017 in relation to the proposed acquisition of Ontrack Ventures Limited which is the holding company of Pacific Gate Investment Limited which principal asset is the land located at No. 232 Wan Chai Road, Hong Kong by the Group (the “**Announcement**”). Unless otherwise stated, defined terms in the Announcement have the same meanings in this announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing further information of the Acquisition, a valuation report on the Land, other information as required under the Listing Rules and the notice convening the EGM is expected to be despatched to the Shareholders on or before 23 August 2017. However, as additional time is required to finalise certain information to be contained in the Circular, in particular, the financial information of the Target Group and the unaudited pro forma financial information of the enlarged Group, the despatch of the Circular will be delayed to a date on or before 29 September 2017.

By order of the Board
Continental Holdings Limited
Chan Wai Lap, Victor
Chairman

Hong Kong, 22 August 2017

As at the date of this announcement, Mr. Chan Wai Lap, Victor, Dr. Chan Sing Chuk, Charles, BBS, JP, Ms. Cheng Siu Yin, Shirley, Ms. Chan Wai Kei, Vicki, and Mr. Wong Edward Gwon-hing are the executive Directors, Mr. Yam Tat Wing is the non-executive Director, and Mr. Yu Shiu Tin, Paul, BBS, MBE, JP, Mr. Chan Ping Kuen, Derek, Mr. Sze Irons, BBS, JP, and Mr. Cheung Chi Fai, Frank are the independent non-executive Directors.